

LENORE AASENG
Senior Paralegal
(612) 340-2869
FAX (612) 340-2643
aaseng.lenore@dorsey.com

December 17, 2010

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

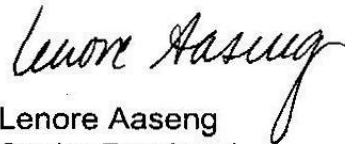
Re: \$3,250,000 Taxable Limited Tax General Obligation Capital Outlay Certificates,
Series 2010B
Lennox School District 41-4, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District 41-4
2. Designation of issue: Taxable Limited Tax General Obligation Capital Outlay
Certificates, Series 2010B (Build America Bonds)
3. Date of issue: December 16, 2010
4. Purpose of issue: Capital improvements to school facilities
5. Type of bond: Capital Outlay Certificate
6. Principal amount and denomination of bond: \$3,250,000; \$5,000
7. Paying dates of principal and interest:
Principal: July 15, 2016 through 2030.
Interest: July 15 and January 15, commencing July 15, 2011

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8. Amortization schedule:

<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2016	\$175,000	3.300%
2017	175,000	3.750
2018	180,000	4.150
2019	185,000	4.300
2020	190,000	4.500
2021*	200,000	5.500
2022*	205,000	5.500
2023*	210,000	5.500
2024*	220,000	5.500
2025	230,000	5.500
2026*	235,000	6.125
2027*	245,000	6.125
2028*	255,000	6.125
2029*	265,000	6.125
2030	280,000	6.125


*Sinking fund payments.

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8

Total Aggregate Interest Cost: \$2,408,295.54

This is to certify that the above information pertaining to Lennox School District 41-4 is true and correct on this 16th day of December, 2010.

By: 
Its: Business Manager